UNKC FINANCIAL AID AND SCHOLARSHIPS OFFICE IRS TAX RETURN TRANSCRIPT REQUEST PROCESS

TAX FILERS CAN REQUEST A TAX RETURN TRANSCRIPT FROM THE IRS, FREE OF CHARGE, IN ONE OF TWO WAYS ON THE IRS WEBSITE <u>WWW.IRS.GOV</u>:

PRINT A TRANSCRIPT:

Please note that "Get Transcript Online" is **unavailable for new users** at this time. If you already have an account, you can continue with this process. If you do not have account, continue to Online Request for Mail Delivery.

1. Click "Get Your Tax Record"

S IRS			Search Q Help News Language ~ Charities & Nonprofits Tax Pros		
File	Рау	Refunds	Credits & Deductions	Forms & Instructions	
***	XXX				
 Pay Your Tax Bill Get Your Refund Status 		Get Your Tax Record			
		Apply fo	r an Employer ID Number (EIN)		
Preparer Tax ID Number (PTIN)			③ Get Answ	③ Get Answers to Tax Questions	
Individual Taxpayer ID Number (ITIN)		Apply fo	r a Payment Plan		

2. Click "Get Transcript Online"

Welcome to Get Transcript

English | Español | Chinese, Traditional | Korean | Russian | Vietnamese

Individuals	Alert:	Related Forms	
How to File	Get Transcript Online is unavailable for new users at this time. If	<u>About Form 4506</u>	
When to File	you already have an account, please continue the login process. Users can continue to access Get Transcript by Mail. We apologize	 <u>About Form 4506-T, Request for</u> <u>Transcript of Tax Return</u> 	
Where to File	for any inconvenience.	 Form 4506T-EZ, Short Form Reque for Individual Tax Return Transcrip 	
Your Information	Vau can gat various Form 1040 caries transcript buos online or by mail. If you need	• Formulario 4506T-EZ (SP),	
Tax Record (Transcript)	You can get various Form 1040-series <u>transcript types</u> online or by mail. If you need your prior year Adjusted Gross Income (AGI) to e-file, choose the <i>tax return transcript</i> type when making your request. If you only need to find out how much	Formulario Abreviado para la Solicitud de un Trasunto Related Websites	
Third Party Authorization	you owe or verify payments you made within the last 18 months, you can <u>view your</u> tax account.		
Students	The method you used to file your tax return, e-file or paper, and whether you had a	Social Security Administration (SSA <u>- My Account</u> Free Application for Federal Studen	
Military	balance due, affects your <u>current year transcript availability</u> . Note: If you need a photocopy of your return, you must use <u>Form 4506</u> .		
International Taxpayers		<u>Aid (FAFSA)</u>	
Businesses and Self-Employed	Get Transcript Online Get Transcript by Mail		

5100 Rockhill Road 101 AC Kansas City, MO 64110-2499
 Phone:
 816-235-1154

 Toll Free:
 1-800-775-UMKC

 Fax:
 816-235-5511

 E-Mail:
 finaid@umkc.edu

Those with speech or hearing impairments may use Relay Missouri 1-800-735-2966 (TT) or 1-800-735-2466 (Voice)

an equal opportunity/affirmative action institution

3. Log into your account

WIRS	
	for Online Payment Agreement, e-Postcard, and FATCA Qualified Intermediary System. New users w Your Account, Identity Protection PIN (IP PIN), or Secure Messaging. Returning users may still log enience.
Sign Up	Log In
Don't have an account? Create one now.	Already have a username? Welcome back!
CREATE ACCOUNT	Username
	Forgot Username

PTIN and FIRE users need a separate account in this system

- 4. Once you are signed in, select "Higher Education/Student Aid" as your reason and select the appropriate tax year
- 5. Print

ONLINE REQUEST FOR MAIL DELIVERY

This method may take up to 10 days for receipt of transcript.

1. Click "Get Your Tax Record"

Click "Get Your Tax Record"

	WIRS	5		Help News L	Search Language ~ Charities & Nonprofits	Q Tax Pros	
	File	Pay	Refunds	Credits & Deductions	Forms & Instructions		
1 1	X	K K					
	Pay You	ur Tax Bill		Get Your T	ax Record		
	Get Your Refund Status			Apply for	an Employer ID Number (EIN)		
	Preparer Tax ID Number (PTIN)			③ Get Answe	③ Get Answers to Tax Questions		
	Individual Taxpayer ID Number (ITIN)			Apply for	Apply for a Payment Plan		

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2. Click "Get Transcript by Mail"

Welcome to Get Transcript

	English <u>Español</u> <u>Chinese, T</u>	raditional Korean Russian Vietnamese
Individuals How to File When to File Where to File	Alert: Get Transcript Online is unavailable for new users at this time. If you already have an account, please continue the login process. Users can continue to access Get Transcript by Mail. We apologize for any inconvenience.	Related Forms • About Form 4506 • About Form 4506-T, Request for Transcript of Tax Return • Form 4506T-EZ, Short Form Request for Individual Tax Return Transcript • Formulario 4506T-EZ (SP), Formulario Abreviado para la Solicitud de un Trasunto Related Websites • Social Security Administration (SSA) • My Account • Free Application for Federal Student
Your Information Tax Record (Transcript)	You can get various Form 1040-series <u>transcript types</u> online or by mail. If you need your prior year Adjusted Gross Income (AGI) to e-file, choose the <i>tax return transcript</i> type when making your request. If you only need to find out how much	
Third Party Authorization Students Military	you owe or verify payments you made within the last 18 months, you can <u>view your</u> <u>tax account</u> . The method you used to file your tax return, e-file or paper, and whether you had a balance due, affects your <u>current year transcript availability</u> . Note: If you need a photocopy of your return, you must use <u>Form 4506</u> .	
International Taxpayers Businesses and Self-Employed	Get Transcript Online Get Transcript by Mail	<u>Aid (FAFSA)</u>

3. Complete requested information and click "Continue"

IRS.gov	Contact Us Exit
Get Transcript by Mail	En Español Privacy Notice
All fields are required	
Social Security Number (SSN) or <u>Individual Tax ID Number (ITIN)</u>	
Date of Birth	
Street Address 🕜	
ZIP or Postal Code	
Continue	

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4. Select "Return Transcript" and the appropriate Tax Year; click "Continue"

IRS.gov 🕼		Contact Us Exit
Get Transcript b	y Mail	
Type of Transcript Return Transcript for Tax Year	~	
Select	×	
Select		
2016		
2015		
2014		
2013		

If successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript at the address included in their online request, within 5 to 10 business days from the time the online request was successfully transmitted to the IRS.

Note: IRS Tax Return Transcripts requested online cannot be mailed to an address other than the address on file with the IRS.

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